



CONSERVATION GEMSTONES: CREATIVELY OVERCOMING THE CHALLENGE OF ARTISNAL MINING IN PROTECTED AREAS?

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The Challenge









GEMSTONES – CHALLENGING BEAUTY

INFORMAL

LARGE LIVELIHOOD FOOTPRINT

COMPLEX SUPPLY NETWORK











WHAT % of GEMSTONES SOLD IN A YEAR ARE MINED AND SOLD FOR THE FIRST TIME?

~2% (Estimates from GIA, Asia)







THE SAD STORY OF TSAVORITE



ORIGIN MATTERS

AND CHEMICALLY TRACEABLE TO ORIGIN





RESTORATION IS POSSIBLE







ENDURANCE WITHOUT END



A \$10-15 billion annual sales market – Even a 0.1% voluntary levy for conservation could raise up to millions!



